

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-4586

**N O T I C E**

August 31, 2009

Reproduced hereunder letter received from **INVEST CAPITAL INVESTMENT BANK LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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**InvestBank.**

ICIBL/KHI/CS/08-2009/0008

August 28, 2009

**Mr. Muhammad Ghufraan**  
*Deputy General Manager*  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sir,

**Subject: In Principle No Objection by SECP for the Proposed Merger / Amalgamation of Al-Zamin Leasing Corporation Limited and Al-Zamin Leasing Modaraba with and into Invest Capital Investment Bank Limited through the Honorable Sindh High Court**

This is in continuation to our letter no. ICIBL/KHI/CS/08-2009/0007 dated August 20, 2009 in response to your letter no. KSE/C-852-9243 dated August 19, 2009; we are pleased to inform you that the Securities and Exchange Commission of Pakistan (SECP) has granted In Principle No Objection for the proposed Merger / Amalgamation of Al-Zamin Leasing Corporation Limited (AZLCL) and Al-Zamin Leasing Modaraba (AZLM) with and into Invest Capital Investment Bank Limited (InvestBank) through the Honorable Sindh High Court. Copy of the letter received from the SECP is enclosed for your reference.

Any other further advancement in the process of proposed merger / amalgamation, documents and/or information would be communicated to the Exchange.

Thanking you

Yours sincerely

**Shamir S. Ismail**  
Company Secretary