

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4461

N O T I C E

August 26, 2009

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

TRUST INVESTMENT BANK LIMITED

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**N O T I C E**

To: • Chief Executive Officer Trust Investment Bank Limited

CC: • Executive Director (SMD) Securities and Exchange Commission of Pakistan
• Managing Director The Karachi Stock Exchange (G) Limited
• Chief Executive Officer National Clearing Company of Pakistan Limited
• CDS Elements Account Holders/ Participants/ Eligible Pledges

From: Kamran Ahmed Qazi
CFO & Company Secretary

Date: August 25, 2009

Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF TERM FINANCE CERTIFICATES – TFC(17-07-04) OF TRUST INVESTMENT BANK LIMITED

This is to notify that consequent to final redemption of Term Finance Certificates – TFC (17-07-04) (hereinafter referred to as "the said Securities") of Trust Investment Bank Limited (hereinafter referred to as "the Issuer") as notified by the Issuer vide letter no. TIBI/FIN/2009/307 dated August 22, 2009 and confirmed by its Auditors KPMG Taseer Hadi & Co., Chartered Accountants vide certificate dated August 21, 2009, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Wednesday, August 26, 2009 (hereinafter referred to as "the Effective Date") under and in terms of Regulation 5.5A.1 of the CDC Regulations, according to which Book-entry Securities representing the said Securities held in relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,