

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4388

N O T I C E

August 21, 2009

Reproduced hereunder letter received from **INVEST CAPITAL INVESTMENT BANK LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

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Invest Bank.

August 20, 2009

Mr. Muhammad Ghufan
Deputy General Manager
 Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building,
 Stock Exchange Road,
 Karachi.

Dear Sir,

Subject: Proposed Merger of Al-Zamin Leasing Corporation Limited and Al-Zamin Leasing Modaraba with and into Invest Capital Investment Bank Limited

Reference your letter no. KSE/C-852-9243 dated August 19, 2009; we would like to inform you that the activity of merger of Al-Zamin Leasing Corporation Limited and Al-Zamin Leasing Modaraba with and into Invest Capital Investment Bank Limited is in the process.

Once the remaining documents / information would be available to us it would surely be communicated to you soon.

Thanking you

Yours sincerely

Shamir S. Ismail
 Company Secretary