



ICI PAKISTAN LTD.

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The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi – 74000

Ref # ComSec/PSX/21/2016
December 9, 2016

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby wish to inform that ICI Pakistan Limited (“ICI”) is considering a potential acquisition of certain assets of Wyeth Pakistan Limited. The foregoing remains subject to completion of due diligence, execution of definitive agreements and receipt of regulatory approvals. ICI will keep the Stock Exchange informed of material developments.

A disclosure form as required under S.R.O.143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure - A**.

Sincerely,

Saima Kamila Khan
Company Secretary

cc: The Commissioner
Company Law Division, Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad.

The Commissioner
Securities Market Division, Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad.



Annexure – A

DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	ICI Pakistan Limited ICI House, 5 West Wharf, Karachi.
Date of Report:	December 9, 2016
Contact Information:	Saima Kamila Khan Company Secretary ICI House, 5 West Wharf, Karachi. Telephone Number: +9221-111-100-200 (Ext- 8114) Fax Number: +92 21 32312500

- [X] Public disclosure of price sensitive/ inside information, which directly concerns the listed securities.

Disclosure of price sensitive / inside information by listed company.

“In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby wish to inform that ICI Pakistan Limited (“ICI”) is considering a potential acquisition of certain assets representing life science business portfolio of Wyeth Pakistan Limited. The foregoing remains subject to completion of due diligence, execution of definitive agreements and receipt of regulatory approvals. ICI will keep the Stock Exchange informed of material developments.”

The company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

Sincerely,

Saima Kamila Khan
Company Secretary

December 9, 2016