

**ICI Pakistan Limited**

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UAN 111 100 200

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

NJ: AAK

March 21, 2013

Dear Sir,

NOTICE OF AGM

Enclosed please find a copy of the notice of the 61st Annual General Meeting of the Company which will be published in the newspapers shortly.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Nasir Jamal', is written over a horizontal line.

Nasir Jamal
Acting Company Secretary

AAK

cc: The Managing Director
Lahore Stock Exchange Limited
Lahore Stock Exchange Building
19-Khayaban-e-Aiwan-e-Iqbal
Lahore-54000

The Managing Director
Islamabad Stock Exchange Limited
Islamabad Stock Exchange Towers
55-B Jinnah Avenue
Islamabad

The Executive Director (Enforcement)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad