



Mr Muhammad Ghufan
Deputy General Manager
Karachi Stock Exchange Limited.
Stock Exchange Building
Stock Exchange Road
Karachi.
Ph: 111-001-122

ICI Pakistan Limited

ICI House 5 West Wharf
PO Box 4731 Karachi 74000
Telephone +92 21 3231 3717-22
Fax +92 21 3231 1739
www.ici.com.pk
UAN 111 100 200

January 11, 2013

Dear Sir,

FREE-FLOAT SHARES

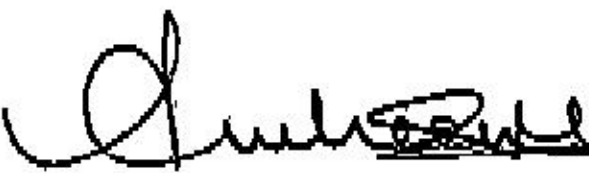
Please refer to your notice No.KSE/N-8308 dated 26 December 2006 and KSE Listing Regulation No. 21(3).

We wish to inform you that ICI Pakistan Limited presently has a paid up capital of Rs.923,590,500/- (92,359,050 shares of Rs.10/- each) of this 81,189,254 shares (representing 87.91%) are held by Lucky Holdings Ltd. / Gadoon Textile Mills Ltd. / Lucky Textile Mills Ltd.(Acquirers). The break up of the total capital is given below as per the format provided by you.

Free-Float Shares

Total Outstanding Shares		92,359,050
Less: Shares Held by Directors/Sponsors		01
Government Holdings as Promoter/acquirer/controller		-
Shares held by Associates Companies (cross holding)	81,189,254	
(held by Lucky Holdings Ltd. / Gadoon Textile Mills Ltd. / Lucky Textile Mills Ltd.)		
Shares held by general public in Physical form	1,641,834	
Free-Float:		<u>82,831,089</u>
		<u>9,527,961</u>
Total Number of shares available in CDC	90,686,339	
Total Number of shares in physical form	1,672,711	

Regards


Ambreen Shah
Company Secretary



cc: The Manager, Company Affairs, Lahore Stock Exchange Limited, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore - 54000

AAK