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www.icipakistan.com**AkzoNobel**
Tomorrow's Answers Today

The Chairman
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Islamabad
Pakistan

✓ The Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road
Off: I. I. Chundrigar Road
Karachi
Pakistan

The Managing Director
Lahore Stock Exchange (Guarantee) Limited
Lahore Stock Exchange Building
19, Khayaban-e-Aiwan-e-Iqbal, P.O. Box: 1315
Lahore - 54000
Pakistan

The Managing Director
Islamabad Stock Exchange (Guarantee) Limited
ISE Towers, 55-B, Jinnah Avenue
Islamabad
Pakistan

June 13, 2012

Disclosure under Regulation 5 of the Listed Companies
(Substantial Acquisition of Voting Shares and Takeovers)
Regulations, 2008

Dear Sirs,

Kindly refer to the above captioned subject, we wish to apprise you that a Notice of Public announcement of intention under regulation 6(4) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 has been received by us from Fajr Capital Limited and ICORP (Private) Limited which is attached herewith for your information please.

Yours faithfully,

Ambreen Shah
Company Secretary

ICI Pakistan Limited is now part of the AkzoNobel Group

AkzoNobel, a Fortune 500 company, is the world's number one producer of paints and coatings, and a major supplier of specialty chemicals operating in more than 60 countries worldwide

Registration Number (Pakistan) SIND 1014 of 1952-1953