

ICI Pakistan LimitedICI House,
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www.icipakistan.com**AkzoNobel**

Tomorrow's Answers Today

The Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

NJ:AAK

December 30, 2011

Dear Sir,

RECONSTRUCTION OF ICI PAKISTAN LIMITED – EXTRAORDINARY GENERAL MEETING

Pursuant to the order of the High Court of Sindh, the Board of Directors of ICI Pakistan Limited has decided to convene an extraordinary general meeting to seek the approval of the Shareholders to the Scheme of Arrangement for the reconstruction of the Company on Monday, the 6th day of February, 2012, at 10:30 a.m., at ICI House, 5 West Wharf, Karachi.

The Share Transfer Books of the Company shall be closed from January 30, 2012 to February 6, 2012 (both days inclusive) for the purposes of determination of entitlements to attend and vote at the meeting.

We attach for your information and record a copy of the notice which will be published in the newspapers shortly.

The Company will also send you 300 copies of the EOGM book for the members of the Exchange containing Statement to the shareholders of the Company under Section 286 and 160(1)(b), the Scheme of Arrangement and other relevant information prior to its dispatch to shareholders 21 days before the meeting.

Regards,

Nasir Jamil
Acting Company Secretary

AAK

cc: **The Managing Director**
Lahore Stock Exchange (G) Limited
19-Khayaban-e-Aiwan-e-Iqbal
Lahore-54000

ICI Pakistan Limited is now part of the AkzoNobel Group

AkzoNobel, a Fortune 500 company, is the world's number one producer of paints and coatings, and a major supplier of specialty chemicals operating in more than 80 countries worldwide

Registration Number (Pakistan) SIND 1014 of 1982-1983. New GUIN Registration Number 0000536

