

**Waqar A Malik**

Chief Executive

The Managing Director
Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building
Stock Exchange Road
Karachi - 74000

ICI Pakistan Limited

ICI House
5 West Wharf
PO Box 4731
Karachi 74000
Tel 2310620 - 2310622
Fax 021 2310617
E-mail: waqar_malik@ici.com

13 August 2007

Dear Sir,

RECOMMENDED CASH OFFER FOR IMPERIAL CHEMICAL INDUSTRIES PLC BY AKZO NOBEL N.V.

ICI Pakistan Limited would like to inform you that the Board of Management and Supervisory Board of Akzo Nobel N. V. (Akzo) and the Board of Imperial Chemical Industries PLC (ICI PLC) have today announced that they have reached an agreement on the terms of a recommended cash offer by Akzo for the entire issued and to be issued share capital of ICI PLC, including the ICI PLC shares underlying the ICI ADSs (American Depository Shares). The offer is subject to approval by the shareholders of both companies and other approvals that may be necessary.

ICI PLC through its wholly owned subsidiary ICI Omicron B.V., is the ultimate holding company of ICI Pakistan Limited.

Yours faithfully,

- cc: The Managing Director, Lahore Stock Exchange (Guarantee) Ltd
19, Khayaban-e-Aiwan-e-Iqbal, Lahore 54000
- cc: The Managing Director, Islamabad Stock Exchange (Guarantee) Ltd
Stock Exchange Building, 101-E, Fazal-ul-Haq Road, Blue Area, Islamabad
- cc: The Chairman, Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad