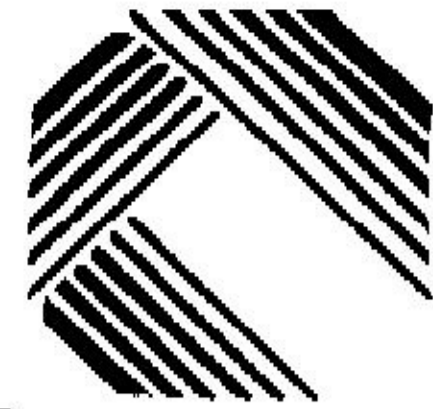


FAX MESSAGE

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SRCP 051-9218592
KSE 02/11/ 573 829
LSE 36368485

ICC Textiles Limited

242-A, ANAND ROAD, UPPER MALL, P.O. BOX: 1280 LAHORE - 54000, PAKISTAN
TELE: (042) 35751785 - 87, FAX: (042) 35789206, 35712594, 35753884, E-MAIL: loctex@woi.net.pk

14 May 2013

Enforcement DepartmentSecurities and Exchange Commission of Pakistan
Islamabad.**Managing Director,**Karachi Stock Exchange Limited,
Stock Exchange Building,
OFF: I.I Chundrigar Road,
Karachi.**Managing Director,**Lahore Stock Exchange Limited,
Lahore.Re: **MATERIAL INFORMATION**

Dear Sir,

The management of ICC Textiles Limited is pleased to inform that they have made efforts to improve the financial position of the company. As a result of its efforts, one of its associated company i.e. ICC (Private) Limited in its board meeting held on May 13, 2013 has approved the write off / waiver of loans amounting to Rs. 220 Million given to ICC Textiles Limited. This waiver will result in financial viability of the company and benefit all of its shareholders.

We are enclosing the required material information as prescribed under SRO 143 / (I) 2012 dated 5th December, 2012.

Very truly yours

JAVED RASHID
CFO / G.M. Finance*E-mailed on 14/05/2013*