

January 15, 2016

**Mr. Muhammad Ghufan**  
**Deputy General Manager - Operations**  
**Pakistan Stock Exchange Limited**  
*(Formerly Karachi Stock Exchange Limited)*  
**Stock Exchange Building**  
**Stock Exchange Road**  
**Karachi**

Dear Sir,

**RIGHT ISSUE**

We are pleased to convey the following information in compliance with clause 7 & 8 of Annexure – II (Procedure to be complied with for Issue of Right Shares) of your letter dated 01-10-2015:

Particulars	Shares	Value (PKR)
<b>Total shares offered to shareholders for subscription through Right Issue</b>	2,990,000	149,500,000
<b>Right Issue portion subscribed by shareholders</b>		
Soneri Bank Limited	2,914,056	145,702,800
<b>Unsubscribed portion of Right Issue</b>	75,944	3,797,200

Thanking you.

Yours truly,



**Muhammad Tariq**  
CFO & Company Secretary