

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-1754

**NOTICE**

March 24, 2009

Reproduced hereunder the Auditor's Certificates in respect of Issued, Subscribed and Paid Up Share Capital and Breakup Value of Shares submitted by IBL HealthCare Limited, for information:

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**MEHMOOD IDREES QAMAR & CO.**  
CHARTERED ACCOUNTANTS

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March 5, 2009

The Board of Directors  
IBL HealthCare Limited  
9th Floor, NIC Building  
Abbasi Shaheed Road  
Karachi

Dear Sirs

**CERTIFICATE OF ISSUED, SUBSCRIBED AND PAID UP SHARE CAPITAL OF THE COMPANY**

At the request of the management, we have examined the books of accounts, share transfer register, and other records of IBL HealthCare Limited and hereby certify that the Issued, Subscribed and Paid-up Share Capital of the company as at March 04, 2009 is Rs. 200,000,000 divided into 20,000,000 ordinary shares of Rs. 10/- each. The distribution of share capital amongst the members is as follows:

	No. Of SHARES	FACE VALUE (Rs.)
(i) SPONSORS SHARE HOLDERS:		
Searle Pakistan Limited & Nominee Directors	10,000,000	100,000,000
(ii) GENERAL PUBLIC SHARE HOLDERS		
2,345 Physical Shareholders (as per list attached)	474,791	4,747,910
1,775 CDC Shareholders (as per list attached)	9,525,209	95,252,090
	10,000,000	100,000,000
<b>Total</b>	<b>20,000,000</b>	<b>200,000,000</b>

Yours sincerely

*Mehmoood Idrees Qamar*  
Chartered Accountants

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