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**FORM-7**

Ref. No: IFL/PSX/043/2025

Date: August 19, 2025

**The General Manager,**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Financial Results For The Half Year Ended June 30, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on August 19, 2025 at 11:30 A.M. at 1-Ahmed Block, New Garden Town, Lahore, has approved the financial results of the Company.

(i)	CASH DIVIDEND	:	NIL
(ii)	BONUS SHARES	:	NIL
(iii)	RIGHT SHARES	:	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	:	NIL
(v)	ANY OTHER PRICE- SENSITIVE INFORMATION	:	NIL

The financial statements of the Company are attached as '**Annexure A**'.

The Half Yearly Financial Statements (Half Year Report) of the Company shall be transmitted through PUCARS within 60 days of close of 2<sup>nd</sup> quarter.

Yours Sincerely,

For IBRAHIM FIBRES LIMITED

  
COMPANY SECRETARY

Ibrahim Fibres Limited

**IBRAHIM FIBRES LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
As at June 30, 2025

**Annexure - A-1**

	Unaudited June 30, 2025 Rupees	Audited December 31, 2024 Rupees
<b>Non - Current Assets</b>		
Property, plant and equipment	41,805,041,835	37,856,235,018
Intangible assets	151,236,940	132,194,573
Long term loans	122,598,187	111,941,381
Long term deposits	13,566,588	13,290,811
	42,092,443,550	38,113,661,783
<b>Current Assets</b>		
Stores, spare parts and loose tools	10,435,279,577	9,923,397,287
Stock in trade	19,676,719,513	23,778,029,135
Trade debts	3,532,667,594	3,392,430,618
Advance income tax	3,938,676,391	3,032,624,092
Loans and advances	760,702,296	328,525,565
Prepayments and other receivables	439,225,865	840,762,757
Refunds due from Government	7,207,575,989	8,774,478,678
Cash and bank balances	100,672,841	87,910,372
	46,091,520,066	50,158,158,504
<b>Current Liabilities</b>		
Trade and other payables	3,856,460,402	4,676,827,241
Mark up / interest payable	281,926,399	382,398,979
Short term bank borrowings	4,601,141,486	8,623,341,527
Current portion of non - current liabilities	1,234,885,971	1,243,936,017
Unclaimed dividend	27,071,797	27,075,478
Levy payable	153,766,875	153,766,875
Provision for taxation - income tax	5,751,759,927	4,813,375,620
	15,907,012,857	19,920,721,737
<b>Working capital</b>	30,184,507,209	30,237,436,767
<b>Total capital employed</b>	72,276,950,759	68,351,098,550
<b>Non - Current Liabilities</b>		
Long term financing	5,704,060,974	3,182,481,833
Deferred taxation	5,741,925,399	5,872,208,350
Other deferred liabilities	2,542,312,079	2,448,067,013
	13,988,298,452	11,502,757,196
<b>Contingencies and Commitments</b>	5	-
<b>Net worth</b>	58,288,652,307	56,848,341,354
<b>Represented by:</b>		
<b>Share Capital and Reserves</b>		
Share capital	3,105,069,950	3,105,069,950
Capital reserves	1,072,017,550	1,072,017,550
Revenue reserves	54,111,564,807	52,671,253,854
	58,288,652,307	56,848,341,354

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive Officer

Director

Chief Financial Officer

**IBRAHIM FIBRES LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)**  
**For the Half Year Ended June 30, 2025**

	Note	Quarter ended June 30,		Half year ended June 30,	
		2025 Rupees	2024 Rupees	2025 Rupees	2024 Rupees
Sales - net		25,606,989,379	30,223,107,691	53,328,471,983	63,995,345,675
Cost of goods sold	6	(23,677,498,971)	(27,641,801,487)	(48,308,163,194)	(59,213,128,258)
Gross profit		1,929,490,408	2,581,306,204	5,020,308,789	4,782,217,417
Selling and distribution expenses		(172,007,378)	(195,620,911)	(359,572,451)	(397,466,497)
Administrative expenses		(659,887,868)	(660,749,565)	(1,276,969,166)	(1,216,644,018)
Other operating expenses		(59,719,409)	(127,654,490)	(613,960,208)	(198,472,695)
Finance cost		(266,965,888)	(381,646,110)	(553,887,194)	(973,999,316)
		(1,158,580,543)	(1,365,671,076)	(2,804,389,019)	(2,786,582,526)
		770,909,865	1,215,635,128	2,215,919,770	1,995,634,891
Other income		10,892,764	6,860,828	32,492,539	17,241,327
Profit before levy and taxation		781,802,629	1,222,495,956	2,248,412,309	2,012,876,218
Levy		-	36,553,991	-	(81,574,307)
Profit before taxation		781,802,629	1,259,049,947	2,248,412,309	1,931,301,911
Provision for taxation		(417,755,574)	(477,222,913)	(808,101,356)	(787,016,274)
Profit for the period		364,047,055	781,827,034	1,440,310,953	1,144,285,637
Earnings per share - Basic and Diluted		1.17	2.52	4.64	3.69

The annexed notes form an integral part of these condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer

**IBRAHIM FIBRES LIMITED**  
**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)**  
**For the Half Year Ended June 30, 2025**

	Quarter ended June 30,		Half year ended June 30,	
	2025	2024	2025	2024
	Rupees	Rupees	Rupees	Rupees
Profit for the period	364,047,055	781,827,034	1,440,310,953	1,144,285,637
Other comprehensive income for the period	-	-	-	-
Total comprehensive income for the period	<u>364,047,055</u>	<u>781,827,034</u>	<u>1,440,310,953</u>	<u>1,144,285,637</u>

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive Officer

Director

Chief Financial Officer

**IBRAHIM FIBRES LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)**  
For the Half Year Ended June 30, 2025

		Half year ended June 30,	
		2025	2024
	Note	Rupees	Rupees
<b>a) Cash flows from operating activities</b>			
Operating cash flows before working capital changes	7	5,222,043,028	5,083,411,577
Changes in working capital			
(Increase) / decrease in current assets			
Stores, spare parts and loose tools		(511,882,290)	(88,450,662)
Stock in trade		4,101,309,622	6,972,574,192
Trade debts		(140,236,976)	(407,962,019)
Loans and advances		(429,975,319)	(2,482,116,466)
Prepayments and other receivables		401,527,209	55,088,833
Refunds due from Government		1,129,934,497	890,250,150
Decrease in current liabilities			
Trade and other payables		(828,086,825)	(317,421,054)
		3,722,589,918	4,621,962,974
Cash generated from operations		8,944,632,946	9,705,374,551
Long term loans - net		(12,858,218)	3,632,616
Finance cost paid		(681,615,501)	(1,522,170,280)
Levy and Income tax paid - net		(906,052,299)	(919,759,629)
Staff retirement gratuity paid		(28,289,082)	(114,134,920)
Net cash from operating activities		7,315,817,846	7,152,942,338
<b>b) Cash flows from investing activities</b>			
Additions in:			
Property, plant and equipment		(5,732,422,254)	(548,092,087)
Intangible assets		(42,338,137)	(17,990,514)
Proceeds from disposal of property, plant and equipment		44,823,023	10,755,101
Long term deposits		(275,777)	(637,356)
Profit on deposits		388,063	2,526,968
Net cash used in investing activities		(5,729,825,082)	(553,437,888)
<b>c) Cash flows from financing activities</b>			
Long term financing obtained		3,000,000,000	-
Repayment of long term financing		(551,026,573)	(178,796,958)
Dividend paid		(3,681)	(560,749)
Net cash from / (used in) financing activities		2,448,969,746	(179,357,707)
<b>Net increase in cash and cash equivalents (a+b+c)</b>		4,034,962,510	6,420,146,743
<b>Cash and cash equivalents at the beginning of the period</b>		(8,535,431,155)	(9,921,215,886)
<b>Cash and cash equivalents at the end of the period</b>	8	(4,500,468,645)	(3,501,069,143)

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive Officer

Director

Chief Financial Officer

**Annexure - A-5**

**IBRAHIM FIBRES LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)**  
**For the Half Year Ended June 30, 2025**

	Share Capital	Capital Reserves		Revenue Reserves		Total
		Share premium	Merger reserve	General reserve	Unappropriated profit	
----- R u p e e s -----						
Balance as at January 01, 2024	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	46,383,036,000	54,649,796,599
Total comprehensive income for the period						
Profit for the period	-	-	-	-	1,144,285,637	1,144,285,637
Other comprehensive income	-	-	-	-	-	-
	-	-	-	-	1,144,285,637	1,144,285,637
Balance as at June 30, 2024	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	47,527,321,637	55,794,082,236
Total comprehensive income for the period						
Profit for the period	-	-	-	-	1,215,830,535	1,215,830,535
Other comprehensive income	-	-	-	-	(161,571,417)	(161,571,417)
	-	-	-	-	1,054,259,118	1,054,259,118
Balance as at December 31, 2024	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	48,581,580,755	56,848,341,354
Total comprehensive income for the period						
Profit for the period	-	-	-	-	1,440,310,953	1,440,310,953
Other comprehensive income	-	-	-	-	-	-
	-	-	-	-	1,440,310,953	1,440,310,953
Balance as at June 30, 2025	3,105,069,950	1,000,000,000	72,017,550	4,089,673,099	50,021,891,708	58,288,652,307

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive Officer

Director

Chief Financial Officer