



Husein Sugar Mills Limited

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G-1-k/373
 October 12, 2012

The Joint Secretary,
 Karachi Stock Exchange (Guarantee) Limited,
 Stock Exchange Building,
 Stock Exchange Road,
 KARACHI-74000.

Dear Sir,

FREE FLOAT OF SHARES

In accordance with circular Notice No.KSE/N-4483 dated July 19, 2006 and the Regulation No.21(3) of the Listing Regulations of the Karachi Stock Exchange. We produce below the Free-Float of Shares of our Company as on September 30, 2012:

Total Outstanding Shares		17,000,000
Less: Shares held by Directors/Sponsors	15,216,395	
Government Holding as promoter/ acquirer/ controller	22,474	
Shares held by Associated Companies (Cross holdings)	Nil	
Shares held with General Public in physical form	<u>166,036</u>	<u>15,404,905</u>
Free Float		<u>1,595,095</u>

Total number of shares available in CDS:	11,977,440
Total number of shares in physical form:	5,022,560

Sincerely yours,
 For Husein Sugar Mills Limited

M. Hussain
 COMPANY SECRETARY

