



Hub Power Holdings Ltd

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Nov 11, 2021

The Chief Executive Officer
Pakistan Stock Exchange Limited
Karachi

Hub Power Holdings Limited (HPLL) Sukuk – Step up Par Value

Dear Sir,

With reference to undertaking provided by HPLL dated July 08, 2021 for provision of step up par value of its unsecured, rated, privately placed, listed, discounted Sukuk of Rs. 6,000 million on semi-annual basis i.e. one day prior to each coupon payment date during the discounting period i.e. up to November 12, 2022, please find below the required information:

6-M KIBOR Date	Nov 11, 2021
KIBOR Rate	8.91%
Spread	2.5%
Effective rate *	11.3068%
Step-up Par value	91,366/-

*Due to the discounting mechanism in the Sukuk, the Effective rate shall be used for the purpose of facilitating the trading on BATS.

Abdul Nasir
Chief Financial Officer