



The Hub Power Company Ltd.

11th Floor, Ocean Tower  
Block-9, Main Clifton Road  
Karachi, Pakistan

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PSX-3283

May 03, 2019

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Subject: Credit of Unpaid Rights into CDS and Dispatch of Physical Letter of Offer

Dear Sir,

With reference to the subject, we are pleased to enclose herewith a copy of letter dated May 03, 2019 from CDC office towards credit of 138,093,776 Unpaid Rights into respective accounts of shareholders of the Company in the Central Depository System at end of day on May 02, 2019.

Further, we hereby notify that the notices under section 83 of the Companies Act, 2017 are being dispatched to the account holders, sub-account holders and or investor account holders as per their entitlements with last trading and payment dates and payment procedures as per CDC Unpaid rights procedure along with Schedule I as per Companies (Further Issue of Shares) Regulations, 2018.

Furthermore, we enclose herewith a copy of the notice towards credit of unpaid rights into CDS and dispatch of physical letter of offer prior to its being insertion in newspapers.

For and on behalf of **The Hub Power Company Limited**

A handwritten signature in blue ink, appearing to read "Shaharyar", with a horizontal line underneath.

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**Shaharyar Nashat**  
Company Secretary

Head Office

CDC House, 99-B, Block 'B'  
S.M.C.H.S. Main Shakra-e-Faisal  
Karachi - 74400. Pakistan.  
Tel: (92-21) 111-111-500  
Fax: (92-21) 34326034  
URL: www.cdcPakistan.com  
Email: info@cdcpak.com

May 03, 2019

OPS/CA/LoR/08

**Deputy Company Secretary**  
**The Hub Power Company Limited**  
3rd Floor, Islamic Chamber Building,  
Block No. 9, Clifton  
Karachi - 75600



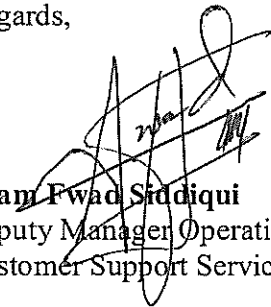
Dear Sir,


**Credit of Unpaid Rights into CDS – The Hub Power Company Limited**

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **138,093,776** Unpaid Rights of the above mentioned security has been credited into respective accounts in the Central Depository System at end of day of **May 02, 2019**.

Should you require any further information, please do not hesitate to contact us

Regards,

  
**Azam Fwaid Siddiqui**  
Deputy Manager Operations &  
Customer Support Services

  
**Abdul Basit Kothari**  
Senior Manager Operations &  
Customer Support Services

**C.C. Mr. Salman Rauf**  
Executive Manager  
**Famco Associates (Private) Limited**  
8-F, Next to Hotel Faran, Nursery,  
Block-6, P.E.C.H.S., Shakra-e-Faisal,  
Karachi.

## CREDIT OF RIGHT SHARES INTO CDS AND DELIVERY OF PHYSICAL RIGHT SHARE CERTIFICATES

We are pleased to notify our Shareholders that unpaid rights have been credited into their respective CDS Accounts with CDC in book entry form as per their entitlement i.e. approximately 12.0986 shares for every 100 shares held in their names as at close of business on April 22, 2019. The last date of payment of subscription amount and other pertinent dates are as under:

Date of credit of unpaid rights into CDC in Book Entry Form	May 2, 2019
Dispatch of Letter of Right (LoR) to physical shareholders and intimation letters to CDC shareholders	May 3, 2019
Commencement of trading of unpaid Rights on the Pakistan Stock Exchange Ltd.	May 6, 2019
Last date of trading of unpaid Right	May 28, 2019
Last date for acceptance and payment of shares in physical/CDC form	June, 04 2019
Allotment of shares and credit of book entry into CDS	June 26, 2019

The subscription payment can be made by cash, or crossed cheque, or pay order, or bank draft to the credit of "The Hub Power Company Limited Right Shares Subscription Account". In all branches of Allied Bank Limited in Pakistan, Account No. 0010000023990138.

Intimation letter about credit of Unpaid Rights into CDS have been dispatched to the shareholders at their given addresses.

CDS shareholders who opt to subscribe their Rights are requested to please contact their participants or the CDC Investor Account Service Department (IAS) for obtaining the Right Subscription Request (RSR) as early as possible.

The Right Letters to shareholders holding shares of the Company in physical form have been dispatched on May 03, 2019 at their addresses registered with our Share Registrar, M/s. FAMCO Associates (Private) Limited, 8-F, Near Hotel Faran, Nursery, Block-6, P.E.C.H.S, Shakra-e-Faisal, Karachi.

Shareholders holding shares of the Company in physical form should please note that under CDC's applicable Rights Shares procedure, they can convert their Letter of Right (LoR) in book entry form by depositing in their own CDS Account (IAS account or sub account maintained with participant) and no credit of Rights shares will be allowed in CDS against subscription of physical Letter of Rights. In case of Non-Resident Pakistanis, Foreign Shareholders, the demand draft for equivalent amount in Pak Rupees should be sent to the Company Secretary, The Hub Power Company Limited alongwith Right Subscription Request (both copies) or Letter of Right duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment of June 04, 2019.

For any clarification / information, the shareholders are requested to contact our Share Registrar M/s. FAMCO Associates (Private) Limited, 8-F, Near Hotel Faran, Nursery, Block-6, P.E.C.H.S, Shakra-e-Faisal, Karachi.

Tel: +92 21 3438 0101-5, 3438 4621-3

Fax: 3438 0106

Date: May 04, 2019

By Order of the Board

**Shaharyar Nashat**  
Company Secretary