



Ref: HSM/PSX-6/2022

Dated: January 27, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBSCRIPTION OF PREFERENCE RIGHT SHARES

Dear Sir,

This is with reference to preference right shares issuance of Husein Sugar Mills Limited and in accordance with the Pakistan Stock Exchange Limited procedure for issue of Preference Right Shares, we are pleased to inform you that we have received subscription of PKR 115,489,344/- as of the last date of subscription against the issue size of PKR 144,450,000/-. The detail of subscription received is as follows.

Description	Amount - PKR	No. of Shares
Total Preference Right Issue Size	144,450,000	14,445,000
Subscription Received	115,489,344	11,548,934
Un-subscribed Portion	28,960,656	2,896,066

Please note that un-subscribed portion of preference right shares shall be allotted by the Board of Directors of the Company in accordance with section 83(1)(a)(iv) of the Companies Act, 2017. The decision of the Board regarding allotment of un-subscribed portion along with Auditors' Certificate confirming receipt of entire right shares subscription amount shall be communicated to the Exchange in due course.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking you.

Sincerely yours,
For Husein Sugar Mills Limited


.....
KHALID MAHMOOD
COMPANY SECRETARY

