



# HUSEIN

## SUGAR

HSM/MI/PSX/2018

January 26, 2018

**The General Manager,**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
KARACHI

**Subject: MATERIAL INFORMATION**

Dear Sir,

In compliance with the requirements of sections 96 and 131 of the Securities Act, 2015 and clause 5.19.13(c) of the Rules Book of the Pakistan Stock Exchange Limited, we would like to convey that the Board of Directors of the Husein Sugar Mills Limited. in their meeting held on 26 January, 2018 at the registered office of the Company has considered and approved a Scheme of Arrangement relating to merger/amalgamation of Style & Trends (Private) Limited, an associated Company into Husein Sugar Mills Limited. The proposed merger is, however, subject to final approval by the Honourable Lahore High Court, Lahore.

This being considered a material information, necessary disclosure is made and attached herewith.

The TRE Certificates Holders of the Exchange may be informed accordingly.

Sincerely yours,  
For Husein Sugar Mills Limited

**KHALID MAHMOOD**  
COMPANY SECRETARY

CC: **Director (Enforcement),**  
Securities and Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue  
Blue Area, Islamabad



**H U S E I N**  
S U G A R

**DISCLOSURE FORM**

**IN TERMS OF THE SECURITIES ACT, 2015**

Name of the Company:	HUSEIN SUGAR MILLS LIMITED
Date of Report:	January 26, 2018
Exact Name of Company as specified in its Memorandum:	Husein Sugar Mills Limited
Registered address of the Company:	30-A/E-1, Old FCC, Gulberg-III, Lahore
Contact Information:	Mr. Khalid Mahmood Company Secretary Husein Sugar Mills Limited Tel: (9242) 111 111 476(HSM) Fax: (9242) 3571 2680 Cell #: 0305 444 2010
Disclosure of inside information by the Company in terms of Securities Act, 2015	In parallel to the decisions taken by the Board of Directors of Husein Sugar Mills Limited (the "Company") in its meeting held on 26 <sup>th</sup> January 2018, at 11:00 am at the corporate office of the Company has considered and approved a potential merger by way of amalgamation of Styles & Trends (Private) Limited with and into the Company, and in this respect enter into discussions with the concerned entities..

**KHALID MAHMOOD**  
COMPANY SECRETARY