



Husein Sugar Mills Limited

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Ref: HSM/AC/PSX-1/2017

Dated: August 08, 2017

Mr. Muhammad Ghufan
Deputy General Manager- Operations
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Karachi

RIGHT SHARES SUBSCRIPTION STATUS

Dear Sir,

In accordance with the Pakistan Stock Exchange Limited procedure for issue of Right Shares, we are pleased to inform you that:

The Right issue of Husein Sugar Mills Limited amounting to Rs.200,000,000/- has been subscribed up to 196,117,600/= as of the last date for payment that was August 04,2017.

The detail of subscription is as follows.

Description	No. of Shares at price of Rs.25 (including Premium of Rs.15)	Amount against shares Rupees
Total Issue Size	8,000,000	200,000,000
Subscribed Portion	7,844,704	196,117,600
Unsubscribed Portion	155,296	3,882,400

The Board of Directors of the Company in its emergent meeting held today has approved the allotment of shares as per above subscription results and decided to allocate the aforementioned unsubscribed portion to management/investor/underwriters.

Certificate from external auditors of the Company for information and record of PXS shall follow in due course.

Thanking you.

Sincerely yours,
For Husein Sugar Mills Limited

KHALID MAHMOOD
COMPANY SECRETARY

