

Haji Mohammad Ismail Mills Limited

409 Commerce Centre, Hasrat Mohani Road, Karachi, Pakistan

Tel:32638521-3 Fax: 32639843 E.mail:info@hmiml.com

April 28,2014

The General Manager,
Karachi Stock Exchange Ltd.,
Stock Exchange Bldg.,
Stock Exchange Road.,
Karachi.

Sub: Financial Results for the quarter ended 31-03-2014

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held at 409-Commerce Centre, Hasrat Mohani Road, Karachi, at 5.00 p.m. on Monday the 28th April,2014 recommended the following .

| | | |
|-------|-----------------------|-----|
| (i) | CASH DIVIDEND | Nil |
| (ii) | BONUS ISSUE | Nil |
| (iii) | RIGHT SHARES | Nil |
| (iv) | ANY OTHER ENTITLEMENT | Nil |

Profit & Loss Account Attached.

Since no announcement has been made by the board, therefore share transfer books of the company will not be closed.

We will be sending you 200 copies of printed accounts for distribution amongst the members of the Exchange.

Thanking you,

Yours faithfully,
for Haji Mohammad Ismail Mills Ltd.


M.Sarfraz
Company Secretary

Encl: as above.

HAJI MOHAMMAD ISMAIL MILLS LIMITED
Condensed Interim Profit and Loss Account (Un-audited)
For The Period Ended March 31, 2014

| | | Nine month ended | | Quarter ended | |
|---|---|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| | | March 31, 2014 Rupees | March 31, 2013 Rupees | March 31, 2014 Rupees | March 31, 2013 Rupees |
| Sales- Net | 8 | - | 1,587,167 | - | - |
| Cost of sales | | - | (2,621,994) | - | (164,537) |
| Gross (loss) | | - | (1,034,827) | - | (164,537) |
| Operating expenses | | | | | |
| Administrative expenses | | (1,155,205) | (1,638,318) | (421,906) | (358,700) |
| Other operating loss | | (332,811) | (26,586,600) | (332,811) | 763,694 |
| Other operating income | | 2,681,432 | 3,017,306 | 1,643,473 | 476,413 |
| Operating profit / (loss) | | 1,193,417 | (26,242,439) | 888,757 | 716,870 |
| Finance cost | | (2,575) | 17,352,148 | (835) | (948,096) |
| Profit / (Loss) before taxation | | 1,190,842 | (8,890,291) | 887,922 | (231,226) |
| Taxation | | | | | |
| Current | | (268,579) | - | (268,579) | - |
| Deferred | | - | (16,697,410) | - | - |
| Net Profit / (Loss) | | 922,263 | (25,587,701) | 619,343 | (231,226) |
| Profit / (loss) per share-basic and diluted | 9 | 0.08 | (2.14) | 0.05 | (0.02) |

The annexed notes form an integral part of these financial statements.

CHIEF EXECUTIVE


DIRECTOR

Karachi: April 28, 2014