

Haji Mohammad Ismail Mills Limited

408 Commerce Centre, Hasrat Mohani Road, Karachi- 74200

Tel:2638521-4 Fax: 2639843 E.mail:hmi@cyber.net.pk

Karachi: Sept.8,2008

The Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Sub: Compliance of Section 204-A of the Companies Ordinance,1984

Dear Sir,

Reference your circular letter No.KSE/N-5138 dated 29th August, 2008. Kindly note that we have appointed an independent Share Registrar w.e.f 30th Oct.2007. Their details are given below.

New Address of the Share Registrar/Share Department::

Najeeb Consultants (Pvt) Ltd.,

405 Commerce Centre,

Hasrat Mohani Road,

Karachi-74200

Phone Nos. 2633170

Fax Nos. 2639843

E-mail: najeebconsultants@hotmail.com

Thanking you,

Yours sincerely,

for Haji Mohammad Ismail Mills Ltd



M. Sarfraz

Company Secretary