



Habib Metropolitan Bank Ltd.

(Subsidiary of Habib Bank AG Zurich)

HEAD OFFICE-II : 14TH FLOOR, SAIMA TRADE TOWERS 'A', I.I CHUNDRIGAR ROAD,
KARACHI-74200, PAKISTAN.

HO/CS/9429/2012

April 11, 2012

Mr. Muhammad Ghufan
DGM – Companies Affairs
The Karachi Stock Exchange (G) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi-74000.

Dear Sir,

DESPATCH OF DIVIDEND WARRANTS

We are pleased to inform you that the final cash dividend warrants of Rs.1.50 per share (15%) for the year ended December 31, 2011 have been despatched to our shareholders at their addresses on April 10, 2012.

Yours truly,

Muhammad Imran
Company Secretary

c.c. The Secretary
Lahore Stock Exchange (Guarantee) Ltd

The Secretary
Islamabad Stock Exchange (Guarantee) Ltd