



Habib Metropolitan Bank Ltd.

(Subsidiary of Habib Bank AG Zurich)

HEAD OFFICE-11 : 14TH FLOOR, SAIMA TRADE TOWERS 'A', I.I CHUNDRIGAR ROAD,
KARACHI-74200, PAKISTAN.

HO/CS/9381/2012

February 27, 2012

The General Manager
The Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir

FINANCIAL RESULTS FOR THE YEAR ENDED DECEMBER 31, 2011

We are pleased to inform you that the Board of Directors in their meeting held at Karachi, on Monday February 27, 2012 at 10:30 a.m. have approved the audited accounts of the Bank for the year ended December 31, 2011 and recommended the following:

- i) **CASH DIVIDEND:**
A final cash dividend for the year ended December 31, 2011 at Rs.1.5/- per share i.e. 15%.
- ii) **BONUS ISSUE:**
NIL
- iii) **RIGHT SHARES:**
NIL
- iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION:**
NIL
- v) **ANY OTHER PRICE-SENSITIVE INFORMATION:**
NIL

The Annual General Meeting of the Bank will be held at 9:00 a.m. on March 28, 2012 at Moosa D. Dessai ICAP Auditorium, Institute of Chartered Accountants of Pakistan, G-31/8, Chartered Accountants Avenue, Clifton, Karachi.

The share transfer books of the Bank will remain closed from March 23, 2012 to April 6, 2012 (both days inclusive). Transfers received in order at the office of the Company's Share Registrar Messrs Noble Computer Services (Pvt) Limited, First Floor, Siddiqsons Tower, 3-Jinnah Cooperative Housing Society, Main Shahrah-e-Faisal, Karachi-75350, at the close of business on March 22, 2012 will be treated in time for the purpose of above entitlement.

The financial results of the Bank for the year ended December 31, 2011 are enclosed herewith as Annexure-A.

Kindly circulate among your members accordingly. We will be sending you 300 copies of printed accounts in due course of time.

Yours truly


Muhammad Imran
Company Secretary

Enclosure:

Copy of Profit and Loss Account (Audited)

c.c.: The Director (Enforcement), Securities & Exchange Commission of Pakistan

c.c.: The Secretary, Lahore Stock Exchange (Guarantee) Limited

c.c.: The Secretary, Islamabad Stock Exchange (Guarantee) Limited