



Habib Metropolitan Bank Ltd.

HEAD OFFICE-II :14TH FLOOR, SAIMA TRADE TOWERS 'A', I.I. CHUNDRIGAR ROAD
KARACHI-74200, PAKISTAN.

HO/FIN/7217/2007(A)
February 24, 2007

The General Manager
The Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir

FINANCIAL RESULTS FOR THE YEAR ENDED DECEMBER 31, 2006

We are pleased to inform you that the Board of Directors in their meeting held at Karachi, on Saturday February 24, 2007 at 1:00 p.m. have approved the audited accounts of the Bank for the year ended December 31, 2006 and recommended the following:

- i) CASH DIVIDEND:
NIL
- ii) BONUS ISSUE:
NIL
- iii) RIGHT SHARES:
NIL
- iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION:
NIL
- v) ANY OTHER PRICE-SENSITIVE INFORMATION:
NIL

The Annual General Meeting of the Bank will be held at 9:00 a.m. on March 29, 2007 at Moosa D. Dessai ICAP Auditorium, Institute of Chartered Accountants of Pakistan, G-31/8, Chartered Accountants Avenue, Clifton, Karachi.

The share transfer books of the Bank will remain closed from March 21, 2007 to March 30, 2007 (both days inclusive).

The financial results of the Bank for the year ended December 31, 2006 are enclosed herewith as Annexure A.

Kindly circulate among your members accordingly. We will be sending you 300 copies of printed accounts in due course of time.

Yours faithfully


Fuzail Abbas
Company Secretary

Enclosure:

Copy of Profit and Loss Account (Audited)