

KARACHI STOCK EXCHANGE LIMITED

KSE/N-4646

NOTICE

September 23, 2014

Reproduced hereunder the letter No. KSE/C-1117-6200 dated September 23, 2014 sent to **HABIB BANK LIMITED**, by the Exchange and response received from the Bank vide their letter dated September 23, 2014 for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).



KARACHI STOCK EXCHANGE LIMITED

STOCK EXCHANGE BUILDING, STOCK EXCHANGE ROAD, KARACHI-74000, PAKISTAN.

UAN : 111-001-122 FAX : 32410825

WEBSITE: www.kse.com.pk E-mail: gm@kse.com.pk

Ref. No. KSE/ C-1117-6200

September 23, 2014

Fax No: 32415623 / Courier Service

The Company Secretary
Habib Bank Limited
Habib Bank Plaza
I.I. Chundrigar Road
Karachi

Subject: Habib Bank in talks to buy Barclays Pakistan's business

Dear Madam,

Enclosed please find herewith the news item published in "THE NEWS" dated September 23, 2014 on the subject.

You are requested to please let us have the detailed comments with regard to the news item for its dissemination amongst the market participants / investors under the Regulation No. 5.19.13(c) of the Listing of Companies & Securities Regulations of the Rule Book of the Exchange which require disclosure of all material information to SECP and the Exchange.

Yours sincerely,

Muhammad Ghufan
Deputy General Manager

Copy to:

The Director (Enforcement)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad

Managing Director-KSE

Chief Compliance Officer-KSE