

HBL

The Managing Director
Karachi Stock Exchange(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, Karachi
Karachi

15.03.2010

Dear Sir,

Addendum to Statement of Material Fact

As directed by SECP vide its letter dated March 10, 2010 Habib Bank Limited has issued an Addendum to Statement of Material Fact which has been despatched to all Shareholders of the Bank. This is attached for the members of the Stock Exchange. The Notice of Annual General Meeting, the Statement of Material Facts and this Addendum are available on our website www.hbl.com for reference.

Yours faithfully,



Nausheen Ahmad
Company Secretary

CC:

The Managing Director, Lahore Stock Exchange (Guarantee) Limited, 19,
Khayaban-e-Aiwan-e-Iqbal Road, Lahore

The Managing Director, Islamabad Stock Exchange (Guarantee) Limited, 101-E,
Fazal-ul-Haq Road, Blue Area, Islamabad

The Commissioner Enforcement & Monitoring Division, Securities & Exchange
Commission of Pakistan, NIC Building Jinnah Avenue, Islamabad