



Habib Metropolitan Bank Ltd.

(Subsidiary of Habib Bank AG Zurich)

HEAD OFFICE-II: 14TH FLOOR, SAIMA TRADE TOWERS 'A', I.I. CHUNDRIGAR ROAD,
KARACHI-74200, PAKISTAN.

HO/CS/8490/2010

March 1, 2010

The General Manager
The Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir

FINANCIAL RESULTS FOR THE YEAR ENDED DECEMBER 31, 2009

We are pleased to inform you that the Board of Directors in their meeting held at Karachi, on Monday March 1, 2010 at 3:00 p.m. have approved the audited accounts of the Bank for the year ended December 31, 2009 and recommended the following:

- i) **CASH DIVIDEND:**
A final cash dividend for the year ended December 31, 2009 at Re.1/- per share i.e. 10%.
- ii) **BONUS ISSUE:**
It has been recommended by the Board of Directors to issue Bonus shares in the proportion of 16 shares for every 100 shares held i.e. 16%.
- iii) **RIGHT SHARES:**
NIL
- iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION:**
NIL
- v) **ANY OTHER PRICE-SENSITIVE INFORMATION:**
NIL

The Annual General Meeting of the Bank will be held at 9:00 a.m. on March 29, 2010 at Moosa D. Dessai ICAP Auditorium, Institute of Chartered Accountants of Pakistan, G-31/8, Chartered Accountants Avenue, Clifton, Karachi.

The share transfer books of the Bank will remain closed from March 25, 2010 to April 8, 2010 (both days inclusive). Transfers received in order at the office of the Company's Share Registrar Messrs Noble Computer Services (Pvt) Limited, Mezzanine Floor, Siddiqsons Tower, 3-Jinnah Cooperative Housing Society, Main Shahrah-e-Faisal, Karachi-75350, at the close of business on March 24, 2010 will be treated in time for the purpose of above entitlement.

The financial results of the Bank for the year ended December 31, 2009 are enclosed herewith as Annexure-A.

Free Reserve Certificate from our external auditors is also enclosed.

Kindly circulate among your members accordingly. We will be sending you 300 copies of printed accounts in due course of time.

Yours truly

Muhammad Imran
Company Secretary

Enclosure:

Copy of Profit and Loss Account (Audited)
Copy of Free Reserve Certificate