

**Habib-ADM Ltd.**

PRODUCERS OF ORGANIC & CONVENTIONAL RICE BASED SWEETENERS, POLYOLS AND PROTEIN CONCENTRATES.

April 16, 2010

The General Manager,
Karachi Stock Exchange
(Guarantee) Limited
Karachi

Sub: BOARD MEETING

Dear Sir,

This is to inform you that the meeting of the Board of Directors of the company will be held on Friday, April 23, 2010 at 03:00 p.m. at 37-9th Street, Phase V, Defence Housing Authority, Karachi to consider Un-Audited Financial Statements for the 3rd Quarter Ended March 31, 2010.

You may please inform the members of the Exchange accordingly.

Thanking you,

For: Habib – ADM Limited
Company Secretary