

FAR NO. 111-573-329,

**Habib-ADM Ltd.**

HABIB-ARCHER DANIELS MIDLAND CO. LIMITED - PRODUCERS OF ORGANIC &amp; CONVENTIONAL RICE BASED SWEETENERS, POLYOLS AND PROTEIN CONCENTRATES.

February 25, 2009

The Secretary,  
Karachi Stock Exchange  
(Guarantee) Limited  
Karachi.

Dear Sir,

**A N N O U N C E M E N T**

We are pleased to inform you that the Board of Directors of M/s Habib-ADM Limited in their meeting held on Wednesday, February 25, 2009 considered and approved for publication the Company's Unaudited Financial Statements for the Half Year ended December 31, 2008.

Attached is the Profit and Loss statement for the Half Year ended December 31, 2008. We shall forward 300 copies of Financial Statements in due course, which are under printing.

Thanking you and assuring you of our best attention at all times.

Yours Sincerely,

For Habib-ADM Limited

Ali Asghar Rajani  
Company Secretary