

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2838

N O T I C E

May 05, 2009

Reproduced hereunder the letter received from **HAJRA TEXTILE MILLS LIMITED**
for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

HAJRA TEXTILE MILLS LTD.



ayeaha group

HEAD OFFICE:
45 & 60, INDUSTRIAL AREA,
GULBERG-III,
LAHORE - 54660, PAKISTAN.

May 4, 2009.
Ref : C/CS /297/09.

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (G) Limited
Karachi Stock Exchange Building
Stock Exchange Road
Karachi.

Phones : 575 6181 - 83 - 96
Telefax : (92-42) 575 9468
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Dear Sir,

CONVERSION OF LOAN INTO SHARE CAPITAL

Please refer to your reminder letter no. KSE/C-611-4583, dated April 18, 2009 in respect of above. Please also refer to our reply (ref. no. C/CS /249/09 dated January 12, 2009) in response to your earlier reminder KSE/C-611-11999, dated December 30, 2008 (copy enclosed).

We wish to bring it to your kind notice that we have deferred the process of converting the outstanding directors' loan into paid up share capital, and thus, the requirements (2) to (4) of your recent reminder are not yet applicable.

If and when the liquidity of the company's funds gives us a room for bearing expenses/fees of the sought conversion of loan into share capital, an application will be lodged with the SECP requesting its approval for the said conversion, and once that approval is in place, we will proceed to pay you the fee for additional capital as well as for the dispatch of all documents to you as required by law and as desired by your letter.

We trust this satisfies the queries raised by your above referred reminder.

Thanking you.

For and on behalf of
Hajra Textile Mills Limited


SALMAN YAQUB SHEIKH
ACA

Company Secretary / Director