



Habib Sugar Mills Limited

3rd/4th FLOOR, IMPERIAL COURT, DR. ZIAUDDIN AHMAD ROAD, KARACHI – 75530 (PAKISTAN)

Ref : HSM/SD/2016/

February 29, 2016

The Managing Director
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: DESPATCH OF DIVIDEND WARRANTS

Dear Sir,

We are pleased to inform you that Dividend Warrants in respect of 50% Final Cash Dividend for the year ended September 30, 2015 approved at the 54th Annual General Meeting of the Company held on January 27, 2016 have been despatched on February 10, 2016 to all shareholders at their addresses or to the banks where mandates have been lodged with the company by Registered Post.

We have applied to Securities & Exchange Commission of Pakistan, Islamabad (SECP) for withholding of dividend warrants of those shareholders who have not yet submitted the copy of their valid Computerized national Identity Card (CNIC). These dividend warrants will be dealt with in accordance with the instructions when they will be duly received from SECP.

Yours faithfully

Amir Bashir Ahmed
Company Secretary