



Habib Sugar Mills Limited

3rd/4th FLOOR, IMPERIAL COURT, DR. ZIAUDDIN AHMED ROAD, KARACHI-75530 (PAKISTAN)

Ref:- HSML / SD / 2013 / 7241

January 14, 2013

The General Manager
Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building
Stock Exchange Road
Karachi.

Fax: 111 – 573 – 329

Sub: **FREE FLOAT OF SHARES**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on December 31, 2012 hereunder:

Total Outstanding Shares		150,000,000
Less: Shares held by Directors / Sponsors	3,341,511	
Government Holding as Promoter / Acquirer / Controller	21,061,289	
Shares held by Associated Companies (Cross holdings)	24,548,998	
Shares held by General Public in Physical Form	<u>68,821,473</u>	<u>117,773,271</u>
Free – Float :		<u><u>32,226,729</u></u>
Total number of shares available in CDS	76,853,187	
Total number of shares in physical form	<u>73,146,813</u>	
	<u>150,000,000</u>	

Thanking you,

Yours sincerely

Manager Corporate Affairs