



Habib Sugar Mills Limited

3rd/4th FLOOR, IMPERIAL COURT, DR. ZIAUDDIN AHMED ROAD, KARACHI-75530 (PAKISTAN)

Ref : HSM/SD/2012/

October 12, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Fax No. 111-573-329

Subject: **FREE FLOAT OF SHARES**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on September 30, 2012 hereunder:

Total Outstanding Shares		150,000,000
Less: Shares held by Directors / Sponsors	3,341,511	
Government Holding as Promoter / Acquirer / Controller	21,061,289	
Shares held by Associated Companies (Cross-holdings)	24,548,998	
Shares held by General Public in Physical Form	70,408,523	119,360,321
Free-Float:		<u>30,639,679</u>

Total number of shares available in CDS 75,266,137

Total number of shares in physical form 74,733,863

Yours Sincerely

(Manager Corporate Affairs)

