



Habib Sugar Mills Limited

3RD/4TH FLOOR, IMPERIAL COURT, DR. ZIAUDDIN AHMED ROAD, KARACHI-73330 (PAKISTAN)

Ref : HSM/SD/2012/

July 12, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **FREE FLOAT**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of our Company as on June 20, 2012 hereunder:

Total Outstanding Shares		150,000,000
Less: Shares held by Directors / Sponsors	3,341,511	
Government Holding as Promoter / Acquirer / Controller	21,061,289	
Shares held by associated Companies (Cross-holdings)	24,548,998	
Shares held by General Public in Physical Form	70,454,420	119,406,218
Free-Float:		<u>30,593,782</u>

Total number of shares available in CDC 75,220,240

Total number of shares in physical form 74,779,760

Yours Sincerely,

(Manager Corporate Affairs)

