



Habib Sugar Mills Limited

3rd/4th FLOOR, IMPERIAL COURT, DR. ZIAUDDIN AHMED ROAD, KARACHI-75530 (PAKISTAN)

Ref : HSM/SD/2012/

April 11, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **FREE FLOAT**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of our Company as on March 31, 2012 hereunder:

Total Outstanding Shares		150,000,000
Less: Shares held by Directors / Sponsors	3,341,511	
Government Holding as Promoter / Acquirer / Controller	21,061,289	
Shares held by associated Companies (Cross-holdings)	24,548,998	
Shares held by General Public in Physical Form	<u>73,019,810</u>	121,971,608
Free-Float:		<u><u>28,028,392</u></u>

Total number of shares available in CDC 72,654,850

Total number of shares in physical form 77,345,150

Yours Sincerely

[Signature]
Cawas R. Sethna
Company Secretary

[Signature]

