



Habib Sugar Mills Limited

3rd/4th FLOOR, IMPERIAL COURT, DR. ZIAUDDIN AHMED ROAD, KARACHI-75530 (PAKISTAN)

Ref : HSM/SD/2012/

January 5, 2012

The Managing Director
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road

Fax No. 111-573-329

NOTICE OF ANNUAL GENERAL MEETING

Dear Sir,

We are enclosing herewith copies of our advertisements published in the Daily **BUSINESS RECORDER** – English and **NAWA-E-WAQT** – Urdu regarding the Annual General Meeting of the Company to be held at Jinnah Auditorium, Institute of Bankers Pakistan, Moulvi Tamizuddin Khan Road, Karachi, January 26, 2012 at 11.30 a.m.

This is for your information and record.

Thanking you,

Yours faithfully

(Manager Corporate Affairs)

Encl: as above