



Habib Sugar Mills Limited

3rd/4th FLOOR, IMPERIAL COURT, DR. ZIAUDDIN AHMED ROAD, KARACHI-75530 (PAKISTAN)

Rcf : HSM/SD/2010/

December 15, 2010

The Managing Director
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Fax No. 111 573 329

Subject: BOARD MEETING – HABIB SUGAR MILLS LIMITED.

Dear Sir,

This is to inform you that the meeting of the Board of Director's of the Company will be held on Wednesday, December 22, 2010 at 12.00 Noon at 4th Floor, Imperial Court, Dr. Ziauddin Ahmed Road, Karachi to consider audited financial statements of the Company for the year ended September 30, 2010.

We also inform you that in terms of the clause (xxvi) of the Code of Corporate Governance, the closed period prior to Board of Directors meeting has been determined from December 16, 2010 to December 22, 2010 both days inclusive.

You may please inform the members of the Exchange accordingly.

Thanking you,

Yours faithfully

(Manager Corporate Affairs)