



Habib Sugar Mills Limited

3rd/4th FLOOR, IMPERIAL COURT, DR. ZIAUDDIN AHMED ROAD, KARACHI-75530 (PAKISTAN)

Ref : HSM/SD/2009/6744

December 31, 2009

The Managing Director
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

NOTICE OF ANNUAL GENERAL MEETING

Dear Sir,

We are enclosing herewith copies of our advertisements published in the Daily **BUSINESS RECORDER** – English (Karachi / Lahore) and **NAWA-E-WAQT** – Urdu (Karachi / Lahore) regarding the Annual General Meeting of the Company to be held at Marriott Hotel, Karachi on Thursday, January 28, 2010 at 10.30 a.m.

This is for your information and record.

Thanking you,

Yours faithfully

(Manager Corporate Affairs)

Encl: as above