



A Company of Ghani Group

GHANI VALUE GLASS LIMITED

Corporate Office: 39 - L MODEL TOWN EXTN., LAHORE - PAKISTAN.

UAN: +92-42-111-949-949, Tel: +92-42-35174025, Fax: +92-42-35172263

E-mail: info@ghanivalueglass.com, Website: www.ghanivalueglass.com

No. GVGL/PSX/2021/15

October 18, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Fax: 021-111-573-329

Dear Sir,

CREDIT / DELIVERY OF SHARES-POST MERGER ISSUE

This is to inform you that the shareholder of dissolving Company (Ghani Automobile Industries Limited) that in accordance with the Scheme of Arrangement as approved by Lahore High Court, Lahore (in its order dated Order C.O.No.50413 of 2020 dated September 06, 2021) the CDC shareholders whose shareholding is in book entry form, their shares have been credited into their respective CDS accounts on October 15, 2021, while physical share certificate(s) holders are requested to surrender the shares certificate(s) of dissolving company (Ghani Automobile Industries Limited) and obtain physical share certificates of Ghani Value Glass Limited as per their entitlement from Companies Share Registrar M/s Corplink (Pvt) Ltd Wings Arcade, 1-K, Commercial Model Town, Lahore. Tel.No.042-35916714, 35916719.

Yours truly,

Hafiz Muhammad Imran Sabir
Company Secretary

Encl: cdc letter

Head Office:

40-L Model Town Extn.,
Lahore - Pakistan.
Tel: 042-35172205
Fax: 042-35172263

Marketing Office:

12-D/5, Chandni Chowk, KDA
Scheme # 7&8 Karachi-Pakistan.
Tel: +92 - 21 - 34913090, 34911962
Fax: +92 - 21 - 34926349

Plant:

31-km, Sheikhpura Road,
Lahore-Pakistan.
Tel: 0563-406183-5
Fax: 0563 - 406184

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel : (92-21) 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



October 18, 2021

CA/OPS-MERG-21/02

Hafiz Mohammad Imran Sabir
Company Secretary
Ghani Value Glass Limited
40-L,
Model Town,
Lahore.

Dear Sir,

Issuance of Securities by Ghani Value Glass Limited

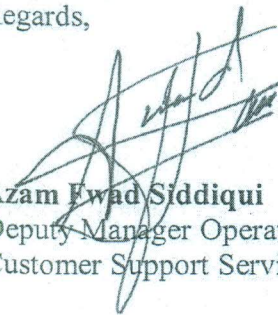
This is with reference to your confirmation letter October 15, 2021 regarding the captioned subject. In this regard, we would like to confirm you that **6,346,706** securities of **Ghani Value Glass Limited** have been credited into respective accounts and /or sub-accounts and / or Investors accounts in exchange of securities of "**Ghani Automobile Industries Limited**" in accordance with Merger Entitlement List of "**Ghani Automobile Industries Limited**" as of **September 22, 2021**.

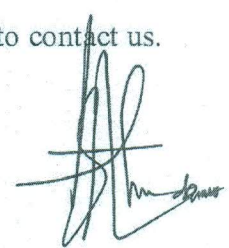
The security "**Ghani Automobile Industries Limited**" has been revoked from the Central Depository System w.e.f. **October 18, 2021**.

Please note that revised paid-up capital of your company "**Ghani Value Glass Limited**" in CDS is now **64,441,369** securities. You are requested to please check and urgently inform us in case of any discrepancy.

Should you require any further explanation, please do not hesitate to contact us.

Regards,


Azam Fwaid Siddiqui
Deputy Manager Operations &
Customer Support Services


Farooq Ahmed
Senior Manager Operations
Customer Support Services

C.C. **Mr. Saleem Iqbal Khawaja**
Chief Executive
Corplink (Pvt) Limited
Wings Arcade1-K,
Commercial, Model Town,
Lahore.