

GLOBE TEXTILE MILLS (OE) LIMITED

SEP 19 2012 01:09:11

**GLOBE TEXTILE MILLS (OE) LIMITED**

September 19, 2012

Mr. Muhammad Ghufran
Deputy General Manager-Companies Affairs
The Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir

VOLUNTARY DELISTING

This is with reference to your letter no. KSE/C-316-A-6804 dated September 17, 2012 regarding the captioned subject. We hereby convey our acceptance to purchase ordinary shares of the Company at a buy-back price of Rs. 40/- per share subject to the Company having been delisted pursuant to the acquisition of 103,000 ordinary shares (5% of total outstanding shares) with the shareholders other than sponsors, as approved by the Voluntary Delisting Committee of the Exchange in order to qualify for delisting.

Regards

ARSHAD ARIF
Director

*Encl: As above***Copy to:**

Ms. Asma Tayyiba
Manager Company Affairs
The Lahore Stock Exchange
Lahore