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2013/FIN/008
February 20, 2013

BY FAX AND COURIER

The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Off I. I. Chundrigar Road
Karachi

The General Manager,
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal
PO Box. 1315
Lahore

MATERIAL INFORMATION

Dear Sirs,

Mr. Salim Adaya has informed us of his agreement to sell his shareholding to Series Acquisition B.V. at a price of PKR 90 per share subject to the conditions agreed between the parties.


The selling shareholder has requested Gillette Pakistan Limited to extend cooperation to the purchaser in this regard.

Please note that Gillette Pakistan Limited has not been involved in any discussion with the potential purchaser.

This letter is being issued in compliance with the Listing Regulations of Stock Exchanges.

Yours faithfully,


Saad Amanullah Khan
CEO


Muhammad Noor-e-Arshi Khan
CFO & Company Secretary