



GlaxoSmithKline

July 01, 2010

GlaxoSmithKline Pakistan Limited35-Dockyard Road, West Wharf,
Karachi-74000, PakistanUAN: 111-475-725
Tel: 92-21 32315478-82
Fax: 92-21 32314898

The Secretary,
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Off: I. I. Chundrigar Road,
Karachi

Dear Sir,

Please refer to our letter dated June 16, 2010 together with which we submitted photostat copies of Announcement of Merger as published in Daily "DAWN", Karachi; Daily "JANG" (Urdu), Karachi; and Daily "DAWN", Lahore on Saturday, June 05, 2010.

As required under the Listing Regulation No.31, we inform you that the meeting of the Board of Directors of the Company will be held at 10:30 a.m. on July 08, 2010 in the Board Room at Sykes Building, 35 - Dockyard Road, West Wharf, Karachi to consider and allot ordinary shares of GlaxoSmithKline Pakistan Limited to shareholders of GlaxoSmithKline Pharmaceuticals (Private) Limited (formerly known as Bristol-Myers Squibb Pakistan (Private) Limited) in accordance with the Scheme of Arrangement sanctioned by the High Court of Sindh at Karachi vide its Order dated March 17, 2010 and to pass Resolution in respect thereof. Copies of the Scheme of Arrangement and the High Court Order have already been submitted with the Karachi Stock Exchange (Guarantee) Limited.

Thanking you,

Yours faithfully
for GlaxoSmithKline Pakistan Limited


SHAHID MUSTAFA QURESHI
Director/ Company Secretary

c.c. The Secretary,
Lahore Stock Exchange (Guarantee) Limited,
19 Khayaban-e-Aiwan-e-Iqbal,
Lahore - 54000.

Head of Operations,
Central Depository Company of Pakistan Limited
CDC House, 99-B, Block - B,
S. M. C. H. Society,
Main Shahra-e- Faisal,
Karachi.