

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3245

NOTICE

June 07, 2010

GLAXOSMITHKLINE PAKISTAN LIMITED

Source: "DAWN"

Dated: June 05, 2010



GlaxoSmithKline

ANNOUNCEMENT OF MERGER

GlaxoSmithKline Pakistan Limited and GlaxoSmithKline Pharmaceuticals (Private) Limited (formerly known as Bristol-Myers Squibb Pakistan (Private) Limited), are pleased to announce that following the necessary approvals of the Securities and Exchange Commission of Pakistan, the Competition Commission of Pakistan and the respective stakeholders of both companies, the Scheme of Arrangement for the amalgamation of the two companies, was duly sanctioned by the High Court of Sindh at Karachi.

Accordingly, GlaxoSmithKline Pakistan Limited and GlaxoSmithKline Pharmaceuticals (Private) Limited (formerly known as Bristol-Myers Squibb Pakistan (Private) Limited) stand amalgamated with effect from January 1, 2010.

As a consequence of the said amalgamation, the business formerly carried out by GlaxoSmithKline Pharmaceuticals (Private) Limited will be continued at the same address, by GlaxoSmithKline Pakistan Limited. Accordingly, all communications intended for GlaxoSmithKline Pharmaceuticals (Private) Limited should henceforth be addressed to GlaxoSmithKline Pakistan Limited.

Yours sincerely,
Shahid M Qureshi
Director/Company Secretary