

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-1758

**NOTICE**

March 30, 2010

**GLAXOSMITHKLINE PAKISTAN LIMITED**

Source: "BUSINESS RECORDER"

Dated: March 30, 2010



GlaxoSmithKline

**Addendum to the Notice of Annual General Meeting  
of GlaxoSmithKline Pakistan Limited dated  
March 08, 2010**

GlaxoSmithKline Pakistan Limited ("Company") published a Notice of the Annual General Meeting of the Shareholders ("Shareholders Meeting") of the Company on March 08, 2010, which Shareholders Meeting is scheduled to be held on March 30, 2010 at the Beach Luxury Hotel Karachi.

Pursuant to the letter of the Securities and Exchange Commission of Pakistan dated March 11, 2010, the following amendments in the Notice of the Shareholders Meeting are being incorporated:

1. The following agenda item of the Shareholders Meeting shall be treated as "special business" instead of "ordinary business" of the Company as currently appearing in the Notice of the Shareholders Meeting:

"To approve an increase in the authorized share capital of GlaxoSmithKline Pakistan Limited to Rs. 5,000,000,000 by creation of 250 million ordinary shares of Rs. 10/- each."

2. The following shall be incorporated as the Statement under Section 160(1)(b) at the end of the Notice of the Shareholders Meeting to comply with the provisions of Section 160(1)(b) of the Companies Ordinance, 1984:

"The current authorized capital of the Company is an amount of PKR 2,500,000,000 (Pak Rupees Two Billion Five Hundred Million only) divided into 250,000,000 ordinary shares having a face value of PKR 10 each. The present issued and paid up capital of the Company is an amount of PKR 1,708,718,400 (Pak Rupees One Billion Seven Hundred Six Million Seven Hundred Eighty Four Thousand Four Hundred only) divided into 170,671,844 ordinary shares having a face value of PKR 10 each.

As the Company's current capital reserve as at December 31, 2009 is an amount of PKR 6,397,381,000 (Pak Rupees Six Billion Three Hundred Ninety Seven Million Three Hundred Eighty One Thousand only) and as future expansion of the Company is envisaged, the Company is required to increase its authorized capital from an amount of PKR 2,500,000,000 (Pak Rupees Two Billion Five Hundred Million only) divided in 250,000,000 ordinary shares having a face value of PKR 10 each to PKR 5,000,000,000 divided into 500,000,000 ordinary shares having a face value of PKR 10 each."