



GlaxoSmithKline

GlaxoSmithKline Pakistan Limited

35-Dockyard Road, West Wharf,
Karachi-74000, Pakistan.

Tel: 92-21 2315478-82

Fax: 92-21 2314898

August 18, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building
Stock Exchange Road
Karachi

FAX # 111-573-329

Subject: **Board Meeting**

Dear Sir,

We are pleased to inform you that subsequent to the approval of the balance sheet and accounts of the Company for the second quarter ended June 30, 2009 the Board of Directors of the Company has declared its intent to proceed with the merger of GlaxoSmithKline Pharmaceuticals (Private) Limited (formerly named, Bristol-Myers Squibb Pakistan (Private) Limited with the Company.

Yours faithfully,
for GlaxoSmithKline Pakistan Limited

A handwritten signature in black ink, appearing to read 'Shahid Mustafa Qureshi', written over a circular stamp.

SHAHID MUSTAFA QURESHI
Director/Company Secretary

cc: The Secretary,
Lahore Stock Exchange (Guarantee) Limited,
19 Khayaban-e-Aiwan-e-Iqbal,
Lahore - 54000

Head of Operations,
Central Depository Company of Pakistan Limited,
99-B, Block - B, S.M.C.H.S.,
Main Shakra-e-Faisal,
Karachi - 74000