



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N- 1328

NOTICE

November 30, 2020

Reproduced hereunder letter dated November 24, 2020 received from **Ghani Global Holdings Limited** alongwith the relevant details/information pertaining to Issuance of Right letters by the Company and the Schedule of Trading, for information of all concerned.



Ghani Global Group

Formerly Ghani Gases Limited

GGL/Corp/PSX/27X20-3

November 24, 2020

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road - Karachi - 74000

66% RIGHT ISSUE OF RS. 10/- PER SHARE (AT PAR)

With reference to our application for Issuance of Right Shares, we hereby further confirm as under:

We shall abide by the CDC and PSX procedures relating to Right Shares and shall deposit the unpaid right in (Book Entry) within the time frame as stipulated time under the CDC procedure as well as PSX Regulations.

The payment of unpaid Right Letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "GHANI GLOBAL HOLDINGS LIMITED RIGHT ISSUE SUBSCRIPTION ACCOUNT" through all branches of Askari Bank Limited, Al Baraka Bank (Pakistan) Limited and Bank Alfalah Limited in Pakistan as per schedule approved by PSX.

The Shareholders holding ordinary shares of the Company in physical form should please note that under the CDC Applicable Right Shares procedures, the physical shareholders can renounce his/her letter of Right (LOR) by depositing into his/her own CDS Investor account or sub-account to a person who is the investor or sub account holder with CDC. Further, physical shareholder can renounce his/her Letter of Rights and Renouncee(s) can also get credit of right shares in book-entry form in his/her own CDS investor or sub account holder details. Shareholders holding shares of the company in physical form can also get credit of right shares in his/her own CDS investor or sub account holder by providing his/her own CDS investor or sub account holder details.

We shall request you to please approve the letter of intimation, Letter of Right to Physical Shareholders, Information as per Schedule to Companies (Further Issue of Shares) Regulations, 2020.

Should you need any other documents /information, please contact the undersigned.

Yours Sincerely,
for Ghani Global Holdings Limited

Farzand Ali
Company Secretary

Enclosed: As sated above

Copy to: - Mr. Basim Javed, Senior Manager, Central Depository Company of Pakistan – Karachi.
- Manager Shares, Vision Consulting Limited, Lahore

114

Ghani Global Holdings Limited			
Schedule for Issuance of Letter of Rights			
Book Closure: From 24.11.2020 to 30.11.2020 (both days inclusive)			
Serial	Procedure	Day	Date
1	Date of credit of unpaid Rights into CDC in Book Entry Form	Tuesday	01.12.2020
2	Dispatch of Letter of Right (LOR) to physical shareholders	Thursday	03.12.2020
3	Intimation to Stock Exchange (s) for dispatch of physical Letter of Rights	Friday	04.12.2020
4	Commencement of trading of unpaid Rights on the Pakistan Stock Exchange Limited	Monday	07.12.2020
5	Last date for splitting and deposit of Requests into CDS	Thursday	17.12.2020
6	Last date of trading of unpaid Rights	Tuesday	29.12.2020
7	Last date for acceptance and payment of shares in CDC and physical form - Last payment date	Tuesday	05.01.2021
8	Allotment of shares and credit of book entry of Right Shares into CDC	Monday	25.01.2021
9	Date of dispatch of physical shares certificates	Thursday	04.02.2021






Ghani Global Group

GHANI GLOBAL HOLDINGS LIMITED

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Corporate Office:

10-N, Model Town Ext., Lahore-54000, Pakistan,
Tel: 042-35161424-5, Fax: 042-35160393
Web: www.ghaniglobal.com

Share Registrar:

Vision Consulting Limited, 1st Floor, 3-C, LDA
Flats, Lawrence Road, Lahore.
Tel: 042-36283096-7, Fax: 042-36312550

R - 2

INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS CONFIRMATION

Issue of 101,181,844 ordinary shares to be issued at Rs. 10 per share amounting to Rs. 1,011,818,440/- payable on acceptance on or before Tuesday, **January 05, 2021**

IMPORTANT: NOTES AND INSTRUCTIONS FOR DEALING WITH THIS LETTER ARE GIVEN ON PAGE 2 WHICH SHOULD BE CAREFULLY READ AND FOLLOWED.

NAME & ADDRESS OF SHAREHOLDER(S)

JOINT HOLDER(S)

Dear Shareholder(s),

In accordance with the provisions of section 83 of the Companies Act, 2017, the provisions of the Companies (Further Issue of Shares) Regulations, 2020 and the decision of the Board of Directors of the Company in their meeting held on 27 October 2020, we are pleased to inform you that our Right Shares in the ratio of 66 (Sixty Six) Ordinary Share for every 100 (One hundred) Ordinary Shares (i.e 66%) registered in your name as of the close of business on November 23, 2020 have been credited into your CDS Account. Thus, a physical letter of right is not required to be issued to you,

CDC Account Number	Number of Ordinary Shares Held	Right Offer Credited*

***This Right Offer is now available for trading and settlement in book entry form as per scheduled dates of trading i.e. December 07, 2020 to December 29, 2020.**

The Right Offer (at the subscription price of Rs.10/- per share) must be accepted and paid for in full to the extent of such subscription on or before January 05, 2021. For the purpose of exercising the Right Offer, you will have to request the CDC participant / Investor Accounts Services (IAS) department (on behalf of IAS account holders) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of right Subscription request, CDC participant/IAS department will provide two copies of Right Subscription Request printout to you to make the payment with authorized Banker(s) to the right issue for shares as mentioned in the right subscription request printout.

Right Shares are being offered at a price of PKR 10/- per share which is at a discount to last six months' average share price of the Company.

If any right offer is not taken up by the CDS account holder on or before Tuesday, January 05, 2021 then these right offers shall be deemed to have been declined by you and will be treated as cancelled. In that event these will be offered to and taken up by as decided by the Board of Directors of the Company as per section 83 of the Companies Act, 2017.

All fractional entitlements will be consolidated and disposed of on the Pakistan Stock Exchange Limited by the Company and the proceeds from such disposition will be paid to the entitled shareholders of the Company in due course in the manner provided under the applicable laws.

Please note that once the Right Subscription Request has been initiated by CDC Participant/IAS Department into CDS, Right Offer to the extent included in such request will be blocked and therefore cannot be traded further.

Please also note that ordinary shares against paid Right Subscription Request will be credited into your respective CDS account within 14 business days from the last payment date.

Circular under section 83(3) of the Companies Act, 2017 / Information as required under Schedule I to the Companies (Further Issue of Shares) Regulations, 2020 are attached along with trading and payment details.

Lahore
Dated: December 02, 2020

for GHANI GLOBAL HOLDINGS LIMITED

Atique Ahmad Khan
Chief Executive Officer


Masroor Ahmad Khan
Director

3/4



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OFFER LETTER REGARDING RIGHT ENTITLEMENTS PAYMENT OF RIGHT OFFER BY CDC ACCOUNT HOLDERS

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders

Activities	Date
Date of commencement of trading of unpaid right at Stock Exchange	Monday, December 07, 2020
Last date of trading of unpaid right	Tuesday, December 29, 2020
Subscription of right offer start date	Monday, December 07, 2020
Last date of subscription of right offer	Tuesday, January 05, 2021
Date of credit of right shares into CDS	Monday, January 25, 2021

PAYMENT PROCEDURES:

1) BANKERS TO THE RIGHT ISSUE: (ALL BRANCHES IN PAKISTAN)

1- Askari Bank Limited (AKBL) 2- Al Baraka Bank (Pakistan) Limited (ABPL) 3- Bank Alfalah Limited (BAFL)

2) ELIGIBILITY TO RENOUNCE THE RIGHTS:

Shareholders/member of the Company are allowed to renounce their rights in favor of any other person(s) to subscribe the right shares.

3) EXERCISING THE RIGHT OFFER IN CDS:

- For subscription of right offer, CDS account holder will request in writing to his /her CDC participant / IAS Department to initiate Right Subscription Request into CDS on his/ her behalf and CDC participant / IAS Department will provide him /her two copies of Right Subscription Request printouts enabling him/her to make the payment with authorized bankers to the right issue.
- Right Subscription Request can be initiated for full or partial right offer.

4) PAYMENT:

- Payment as indicated on **Right Subscription Request** should be made by cash or crossed cheque or demand draft or day order made out to the credit of "**Ghani Global Holdings Limited Right Issue Subscription Account**" through any of the authorized branches of 1- Askari Bank Limited 2- Al Baraka Bank (Pakistan) Limited 3- Bank Alfalah Limited on or before Tuesday, January 05, 2021 along with Right Subscription Request duly filled in and signed by the subscriber(s).
- In Case of non-resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to Company Secretary, Ghani Global Holdings Limited at the registered office of the company along with the Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP/Passport well before the last date of payment.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposit. Cheque is subject to realization.
- The bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on Tuesday, January 05, 2021 unless evidence is available that these have been posted before the last date of payment.

5) ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

- Payment of the amount indicated on Right Subscription Request to the Company's Bankers to the issue on or before Tuesday, January 05, 2021 shall be treated as acceptance of the Right offer.
- Two copies of Right Subscription Request should be handed over to the Company's Bankers to the issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Bankers for onward transmission to the Company. The client's copy must be preserved and retained safely by the subscriber.

4/4