



Ghani Global Group

# GHANI GASES LIMITED

Manufacturer of Medical & Industrial Gases

REF: GGL/MERG/KSE/140612

Lahore June 14, 2012

**The General Manager**

Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject:** Merger of Ghani Southern Gases (Pvt) Limited with and into Ghani Gases Limited

Dear Sir

This refers to subject matter and it is to inform you that Alhamdulillah the Company has successfully completed all merger formalities. In this respect we provide herewith the following information/ documents:

1. In the result of merger, the authorized capital of the Company has increased from Rs.725,000,000/- divided into 72,500,000 ordinary shares of Rs. 10 each to Rs. 730,000,000/- divided into 73,000,000 ordinary shares of Rs 10 each.
2. The Company has issued 13,000 ordinary shares to the shareholders of Ghani Southern Gases (Pvt) Limited keeping the sanctioned swap ratio of 1:1. List of is attached as Annexure A.
3. After issue of 13,000 ordinary shares (as stated above), paid up capital of the Company has increased from Rs. 724,500,000/- divided into 72,450,000 ordinary shares of Rs. 10 each to Rs. 724,630,000/- divided into 72,463,000 ordinary shares of Rs 10 each. Copy of certificate issued by the statutory auditors is enclosed as Annexure B.

Please acknowledge the receipt.

Jazakallah

for GHANI GASES LIMITED

**FARZAND ALI**  
Company Secretary

Ecls: As stated above

*Copy for information: The Director Enforcement, SECP, Islamabad.*

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