



Ghani Global Group

GHANI GASES LIMITED

Manufacturers of Medical & Industrial Gases

REF: GGL/MERG/KSE/280512

Lahore May 28, 2012

FAX MESSAGE

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: DECISION OF THE BOARD MEETING**Reference:** Merger of Ghani Southern Gases (Pvt) Limited with and into Ghani Gases Limited

Dear Sir

It is to inform you that the board of directors of Ghani Gases Limited in their meeting held on today at 03.00pm has decided as under:

1. That share transfer book of Ghani Southern Gases (Pvt) Limited will remain closed from June 12, 2012 to June 17, 2012 (both days inclusive) to determine the entitlements to ordinary shares of Ghani Gases Limited.
2. To request the shareholders of Ghani Southern Gases (Pvt) Limited to surrender the original share certificates with Ghani Gases Limited for cancellation within 30 days from the reopening of book closure of Ghani Southern Gases (Pvt) Limited for issue the shares of Ghani Gases Limited.

The above decisions will also be communicated to the shareholders of Ghani Southern Gases (Pvt) Limited through an advertisement to be published in newspapers. Copy of advertisement to be published in newspapers is enclosed for your information and record.

Please acknowledge the receipt.

Jazakallah

for GHANI GASES LIMITED


FARZAND ALI
Company Secretary

Ecls: As stated above

Copy to: The Director (Enforcement), SECP, Islamabad**Plant:**

52-Km, Multan Road, Phool Nagar Bypass, Distt. Kasur.
Ph: 92-49-4510349-549 Fax: 92-49-4510749
Email: ggplant@ghaniglobal.com

Corporate Office:

82-N, Model Town Ext. Lahore 54000 - Pakistan
UAN: 111-GHANI(442-641)
Ph: +92-42-35161424-5 Fax: +92-42-35160393
www.ghaniglobal.com / E-mail: info@ghaniglobal.com