



Ghani Global Group

GHANI GASES LIMITED

Manufacturers of Medical & Industrial Gases

REF: GGL/MERG/KSE/210512
Lahore May 21, 2012**Fax Message**

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: DECISION OF THE COURT FOR MERGER OF GHANI SOUTHERN GASES (PVT) LIMITED (GSGL) WITH AND INTO GHANI GASES LIMITED (THE "COMPANY")

Dear Sir,

We are pleased to inform you that the Honourable Lahore High Court, Lahore vide its order dated 15-05-2012 has approved the merger scheme for the merger/ amalgamation of Ghani Southern Gases (Pvt) Limited with and into Ghani Gases Limited.

Certified copy of the Court Order has received which is being dispatched for your perusal.

Jazakallah


FARZAND ALI
Company Secretary

Copy for information: The Director Enforcement, SECP, Islamabad.