



Ghani Global Group

GHANI GASES LIMITED

Manufacturers of Medical & Industrial Gases

REF: GGL/MERG/KSE/100512

Lahore May 10, 2012

The General Manager

Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FAXED

Subject: Merger of Ghani Southern Gases (Pvt) Limited (GSGL) with and into Ghani Gases Limited (GGL)

Dear Sir

We are pleased to inform you that members of the Company in their extraordinary general meeting held on May 03, 2012 under the supervision of the High Court appointed Chairmen appointed by the honorable Lahore High Court, Lahore have unanimously passed the proposed special resolutions for merger /amalgamation of Ghani Southern Gases (Pvt) Limited with and into Ghani Gases Limited.

Copy of the minutes of Extra-Ordinary General Meeting of the Company will be sent to you shortly.

Jazakallah


FARZAND ALI
Company Secretary

Copy for information: The Director Enforcement, SECP, Islamabad.

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FROM : <GHANI GLOBAL GROUP>